

EleVia Electronic Invoicing for Deltek Vantagepoint®

Automate the Invoice Review Process to Save Time and Speed Billings



Feature Overview

What if you could automate your time-consuming manual invoicing process?



Client, Project and Accounts data are pulled directly from Deltek Vantagepoint.



Project Managers can review and mark-up invoices online — even remotely.



Accounting gains visibility into the status of invoices at all times.



Accounting can automatically create and email Final Invoice Packages to clients with cover letters, supporting documents and progress reports.



Authorized users can quickly review Billing History at any time.



Invoice directly from Vantagepoint by turning on the optional EVPay add-on



Customer receives an email with the invoice and a "PAY NOW" link – everything is automatically recorded and reconciles within Deltek



Value Proposition

Why choose EleVia Software?
To get more value from your Vantagepoint investment.

EleVia Software develops, delivers and supports software that extends the value of your Deltek Vantagepoint ERP investment.

Our flagship product, Electronic Invoicing, has been in use since 2009 and is trusted by more than 150 architecture and engineering firms.







Electronic Invoicing (Optional EVPay add-on)



Payables Approval & Tracking

EARM

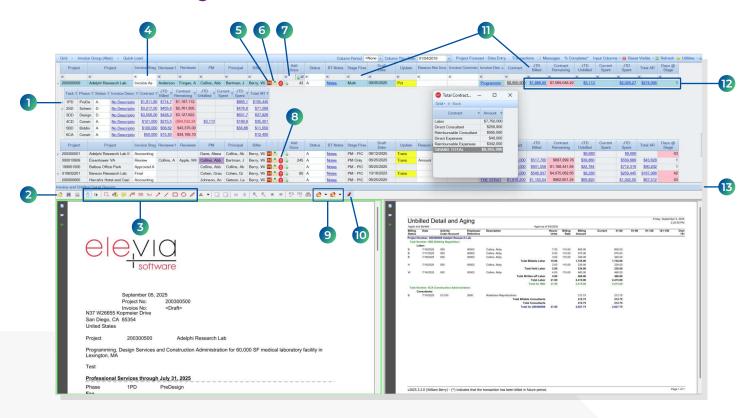
A/R Management & Collections (Optional EVPay add-on)

⊘FSS

Field Services Suite

Functionality	Vantagepoint	EleVia
Real Time Dashboards	Ø	⊘
Draft Markups		(History Tracking)
Interactive Billing for PMs (Write-offs, holds, transfers)		(Additional approval controls can be configured)
Invoice Routing		(Parallel, Phase & Task)
Delegation		(By Billing Client and/or Project)
Business logic configuration for invoice approvals		
Visibility and Transparency of the Entire Invoice Review process		
Billing History audit trail		
Final Invoice Package automatically assembles required documention for Final Invoice		
Payment Link processing (ACH and Credit Card)		(Unposted Cash Receipt files created with EVPay)
Automated Notifications and Reminders		(Escalation Notification)
Dashboards are configurable based on any field in Deltek		•
Electronic payment link included in invoice	(Optional Integration)	(EVPay – Optional Integration)

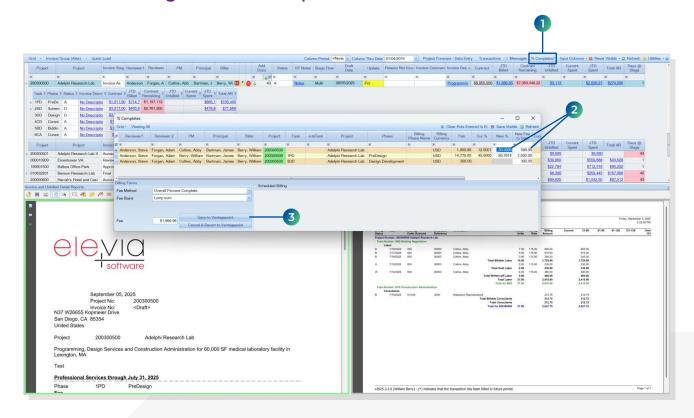
Electronic Invoicing Main Grid



- 1 Use + sign to see data at the lower of the Project
- 2 Select folder to see previous invoices and markups
- 3 Standard PDF toolbar to mark-up draft
- 4 Invoice Stage Change
- 5 History of Project
- 6 Create and email Final Invoice Package with cover letters, supporting documents and/or progress reports
- 7 Add supporting docs that will attach the Final Invoice Packaging
- 8 Icon for our ARM Module
- 9 Select folder to see actual receipts from A/P or employees expense reports
- 10 Pop-out window
- 11 Filter Columns
- 12 Budget/Contract Information with hyperlinks to drill down
- Select to open and close bottom window



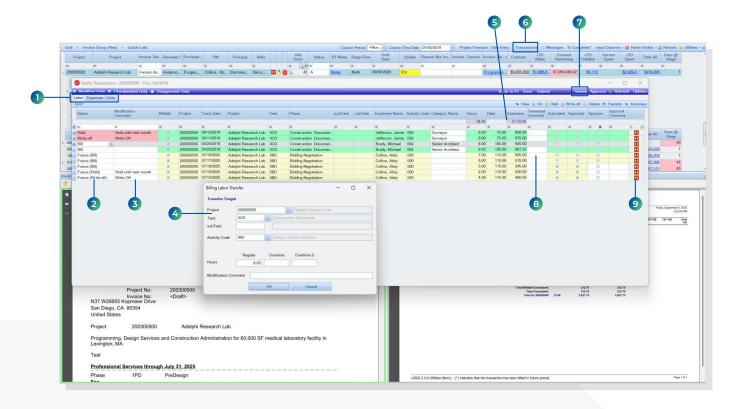
Electronic Invoicing - Percent Complete



- 1 Update % Complete
- 2 Project Managers mark-up Percent Complete or Lump Sum amounts
- 3 Accounting can update Billing Terms from Project Manager's percent changes without re-entry



Electronic Invoicing with Optional Transactions Add-In



- 1 View Labor, Expenses and Units
- 2 Project Manager's can transfer, hold or write-off charges
- 3 Can require a comment for time being held or written off
- Can move time between Projects and Phases/Tasks
- 5 Project Manager's can see total billable as they make changes
- 6 Optional feature Transactions
- 7 Project Manager's can submit their time to Accounting
- 8 Edit Timesheets Comments
- 9 Select icon to see Audit Trail

