

# EleVia Payables Approval & Tracking for Deltek Vantagepoint®

Streamline Your A/P Process with Faster Approvals and a Built-In Electronic Audit Trail



### **Feature Overview**

# What if approving and finding vendor invoices were easier?

With EleVia Payables Approval & Tracking, it is. Our add-on for Deltek Vantagepoint automates invoice reviews and creates a centralized electronic repository, so you can quickly locate past invoices and keep your team focused on higher-value work.



The software pulls Client, Project and Accounts data directly from Deltek Vantagepoint.



Reviewers are notified via email when they have invoices to review.



Reviewers can compare the original consultant proposal to the invoice to eliminate vendor overpayment.



Authorized users can quickly find old invoices to answer client questions or facilitate audits.



Everyone involved saves time to improve productivity



Optional OCR functionality – Automatically captures and reads data from incoming invoices, reducing manual entry and minimizing errors.

## **Value Proposition**

Why choose EleVia Software?
To get more value from your Vantagepoint investment.

EleVia Software develops, delivers and services software to extend the value of your Deltek Vantagepoint ERP investment. EleVia Payables Approval & Tracking is one of our core financial products. Leading architecture and engineering firms rely on this software to speed the A/P process and eliminate vendor overpayment.







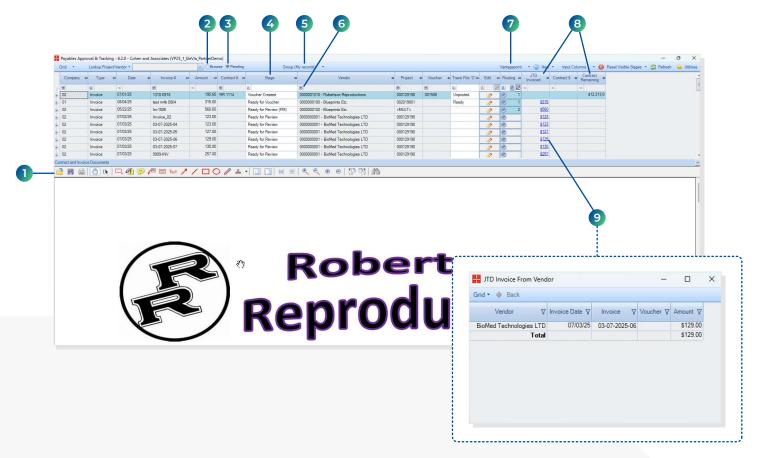




Field Services Suite

Functionality	Vantagepoint	EleVia
All invoices visible in dashboard from entry to payment	<b>⊘</b>	(before voucher)
Upload invoices directly from Outlook email inbox		
OCR ingestion of invoices for accuracy and efficiency		
Compare contract/sub consultant agreement to invoice		
Compare project budget/planning/PO amount during the invoice approval process		
Visibility and transparency of the entire payables invoice process		
Audit trail history that can be exported and sent with the Final Invoice Package		
Search on project/vendor and view associated invoice		
Checks for duplicate Invoices		
Invoice routing approvals		
Real-time notifications with escalation		
PWP status		

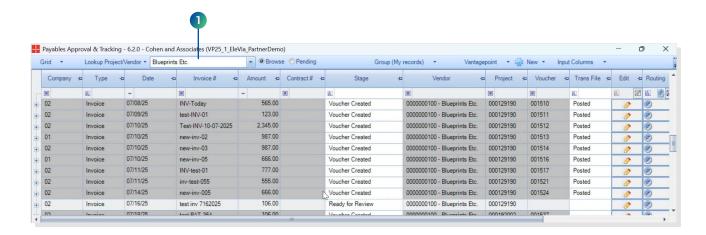
#### **Payables Approval & Tracking Main Grid**



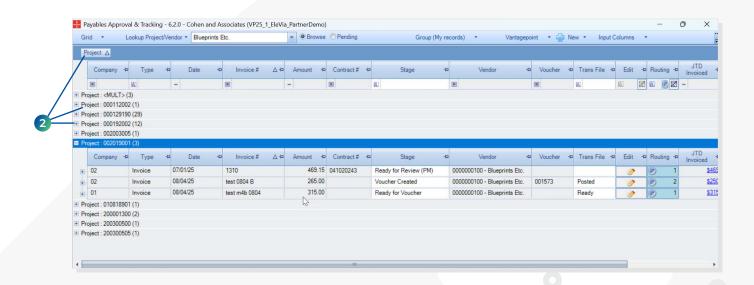
- Access to invoice backup
- 2 Select Browse to display all invoices loaded into the application
- 3 Select Pending to display all pending activity
- 4 Change the invoice stage
- Group your records for quick filtering
- 6 Filter tp query data in the grid
- 7 Upload approved invoices to Deltek Vantagepoint
- 8 Centralize important data via user-defined columns
- Select hyperlinks to drill down



#### Payables Approval & Tracking - Browse Records



#### Payables Approval & Tracking - Group, Sum, Sort

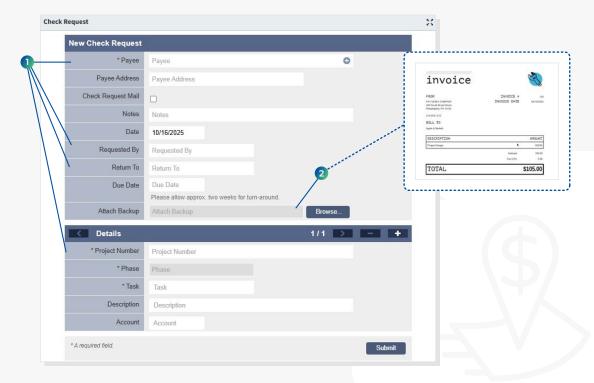


- Review invoices paid on a project, invoices paid to a vendor or other custom lookups
- 2 Group, sort or sum data multiple ways





#### Payables Approval & Tracking – Create Check Request



- Pulls data from Deltek Vantagepoint
- Upload accompanying documents

